Planning for sustainability - CERIC

Context of CERIC
- Never applied to the ESFRI
- Established by the EC, and in operation in mid 2014
- In need of institutional development – supported through ACCELERATE
- The last deliverable – Business plan

What is a business plan for a publicly funded organisation?
Ca. 5 year planning by RIs through:
- Business plans
- Sustainability plans
- Strategy
- Financial plans
CERIC’s Sustainability Plan - purpose

Purpose:
Longer term (5-year) strategy
- to deliver on the objectives
- to secure financial sustainability

Planning cycle

Annually
- Annual Funding

Periodically
- Sustainability Plan
- Pathways, Impact Assessment

Work Programme Budget,
Reporting, Monitoring
Elements of the Sustainability Plan

1. Executive summary
2. About CERIC
   - Vision & Mission
   - Objectives
   - Value proposition
   - Catalogue of Services
   - Governance
   - Business model & Sources
3. Increasing CERIC’s user base and the quality of services
Elements of the Sustainability Plan II

4. Activities to secure funding sources
   - Public funding of ordinary activities
   - Projects
   - Commercial revenues

5. SWOT and Risk Register

6. Financial Projections